

ITPEU ANNUAL BENEFIT FUND

Dear ITPEU Member:

THIS IS TO INFORM YOU, THAT ALTHOUGH YOU SUBMITTED AN APPLICATION FOR BENEFITS YOU WILL NOT RECEIVED A CHECK PAYMENT.

The Annual Benefit Fund will no longer issue any benefit payments by check. Benefits will be paid to you either through Direct Deposit or US Bank Pay Card.

Direct Deposit allows us to automatically deposit your money (vacation, sick, holiday pay, etc.) into your checking or savings account. Your money will be in your account on the day that it is issued. All you have to do is check off **YES, I WANT DIRECT DEPOSIT** and mail or fax us this form along with your voided check with the word VOID written across it.

US Bank Pay Card is another option you have. US Bank Pay Card is similar to direct deposit; however you don't need a bank account. Your money will be put into this card on the day that it is issued. You can access your money at many in network ATMs. Also, you can make purchases at thousands of locations including stores like Wal-Mart. You will receive more information about the pay card once you sign up and get your pay card packet. Please note there are fees for a lost card or out of network ATMs, etc. If you would like to enroll, please check off **YES, I WANT US BANK PAY CARD**. We will then send you a card and an activation kit. You must activate your card with our office and the US Bank Pay Card network once you receive it.

YOU WILL NO LONGER RECEIVE YOUR BENEFITS BY CHECK.

Please note: Once your Direct Deposit or Pay Card is in effect you will only receive a check summary in the mail. Kindly select one of the following options, sign and enter your social security number where indicated and

MAIL TO: MS Administrators d/b/a Erisa Systems, 67 Walnut Ave, Ste 105, Clark, NJ 07066-1640.

or **FAX TO:** 1-908-276-0810.

YES, I WANT DIRECT DEPOSIT – Please fill out the Participant Direct Deposit Form.

YES, I WANT US BANK PAY CARD – Send or fax this form to the above address, we will send you an activation kit and card.

PARTICIPANT SIGNATURE _____

DATE OF BIRTH ____/____/____

SS# _____ - _____ - _____

For further information or if you should have any questions please call our office at 1-800-874-5977. Our office hours are 8:30 a.m. to 4:30 p.m. Eastern Time, or contact us through e-mail at info@erisasystems.net. This service is also available on our website, go to www.ITPEUbenefits.org and click onto Annual Benefits Login. You will be given an option to apply for direct deposit or US Bank Pay Card.

Erisa Systems
ITPEU Annual Benefit Fund

OVER →

COMPLETE FOR DIRECT DEPOSIT ONLY

PARTICIPANT DIRECT DEPOSIT FORM

Date: ____/____/____

Participant Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Contact Telephone Number: _____

ATTACH A VOIDED CHECK FOR CHECKING ACCOUNT OR BANK LETTER AS PROOF

Routing (ABA) Number _____

Account Number _____

Or a specification sheet for other account types (see your local bank representative)